



Metallon
Corporation

FACT SHEET

ZIMBABWE

OUR VOTE OF CONFIDENCE

Metallon is growing its gold production and world-class gold mining asset base in Zimbabwe – a massive vote of confidence in the country's future as an African mining destination

120,000oz

2015 TARGET

9.7 million oz

WORLD-CLASS RESOURCE



ABOUT METALLON CORPORATION

- Established African gold exploration, development and mining company
- Active in Zimbabwe for 13+ years
- 9.7Moz world-class resource
- Four gold mines in operation; Redwing Mine re-opening in October
- Delivering on production ~ 120,000oz in 2015
- Four new projects in 2015
- Numerous expansion opportunities
- Job and wealth creation in Zimbabwe
- Experienced management team
- Committed to socially responsible mining

FUTURE EXPANSION PLANS

Significant JORC resource of 9.7Moz and infrastructure across five mines

Increasing gold production at all operations to become a mid-tier producer

Focus on low-cost gold mining



NEW PROJECTS IN 2015

- **Mazowe Mine** – sands retreatment plant, new tailings facility
- **Redwing Mine** – resumption of mining operations
- **Shamva Mine** – new tailings storage facility
- **Operations-wide** – equipment replacement programme

US\$20m total CAPEX spend in 2015

Further investment in Zimbabwe planned in 2016 and beyond



● Operating mines
 ● Exploration project
 ● 2015 projects



ZIMBABWE: A GOLDEN OPPORTUNITY

- World-class Zimbabwean assets with exciting prospects
- Quality mining operations
 - skilled labour force
 - good infrastructure
 - 9.7Moz high-grade resource
 - low-cost mining
- Massive expansion upside
 - mining, on and near mine
 - tailings retreatment
- Good working relationship with employees, local communities and government of Zimbabwe

FUTURE STRATEGY

Leave a
POSITIVE and
SUSTAINABLE
LEGACY
for future
generations

World-class, mid-tier gold
producer +500,000oz/pa

Ambitious
expansion
plans, increasing
our contribution

Partner with
government
for mutual
benefit

Encourage
other global
companies,
through our
success, to invest

SUSTAINABILITY

- Good corporate citizen, maintaining our social licence to operate
- Schools, training centres, medical clinics, housing, other services operated for staff, local communities at each mine
- Education, health, infrastructure, economic empowerment all targeted for further investment
- Adherence to internationally recognised health, safety and environment standards
- Committed to working with government in Zimbabwe and other countries in which we operate



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